

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
AMZEN TRANSPORTATION INDUSTRIES PRIVATE LIMITED OPERATING IN WAGONS
MANUFACTURING AND FABRICATION AT SADHUGARH, PUNJAB & REGISTERED OFFICE
AT DELHI

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS																								
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Amzen Transportation Industries Private Limited CIN: U35200DL2008PTC180534																						
2.	Address of the registered office	Registered Office: 3, LSC, Pamposh Enclave, Greater Kailash Part-1 New Delhi – 110048																						
3	URL of website	http://www.amzentransportationindustries.com																						
4.	Details of place where majority of fixed assets are located	1. Plant Location: Village - Phatak Majri PO- Sadhugarh Tehsil & District - Fatehgarh Sahib Punjab – 140406. 2. Land At Alwar: 67.94 Acre																						
5.	Installed capacity of main products	3600 Railway Wagons every year																						
6	Quantity and value of main products in last financial year	<table border="1"> <thead> <tr> <th>F.Y</th><th>Qty (Wagons)</th><th>Value (in cr)</th><th>Fabrication (in cr)</th><th>Total (in cr)</th></tr> </thead> <tbody> <tr> <td>2022-23</td><td>-</td><td></td><td>1.59</td><td>1.59</td></tr> <tr> <td>2021-22</td><td>5</td><td>0.65</td><td>7.51</td><td>8.15</td></tr> <tr> <td>2020-21</td><td>20</td><td>2.58</td><td>13.37</td><td>15.95</td></tr> </tbody> </table>			F.Y	Qty (Wagons)	Value (in cr)	Fabrication (in cr)	Total (in cr)	2022-23	-		1.59	1.59	2021-22	5	0.65	7.51	8.15	2020-21	20	2.58	13.37	15.95
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7	Number of employees/ workmen	10 as on 31st March 2024 on payroll of CD																						
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	1. Link of Financial Statements for the FY 2020-2021 & FY 2021-2022 & 2022-2023- Amzen Financials 2. Link of Lists of creditors- Amzen- List of Creditors																						
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Minimum eligibility for Resolution Applicant(s) to approach the Resolution Professional of the Company is: 1. Minimum tangible net worth of INR 100 Cr. as on March 31, 2023 (Private/ Public Limited Company, Partnership Firm, LLP, and Body Corporate) 2. Assets Under Management (AUM) of at least INR 400 Crores as on March 31, 2023 {For FIIs/ FIIs/AIFs/ NBFCs/ etc. (other than ARCs)} 3. Assets Under Management (AUM) for ARCs as per RBI Guidelines For obtaining complete details please mail at Amzen.cirp@insolvencyservices.in																						

10.	Last date for receipt of expression of interest	May 06, 2024
11.	Date of issue of provisional list of prospective resolution applicants	May 10, 2024
12.	Last date for submission of objections to provisional list	May 15, 2024
13.	Date of issue of final list of prospective resolution applicants	May 20, 2024
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	May 20, 2024
15.	Last date for submission of resolution plans	June 18, 2024
16.	Process email id to submit EOI	Amzen.cirp@insolvencyservices.in

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 (Insolvency Professional)
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AFA Validity: 19.11.2024
 Date: 20 April 2024
 Place: Noida